cimplifi[™]

Partner Package for CLM Intelligent Repository

Quick Start Implementation Package

NEW CUSTOMERS: Intelligent Repository Offering onboards your team to a best-in-cloud CLM repository extremely quickly. In as little as 1 week, our team leverages DocuSign CLM and AI to create a centralized storage place for your pre and post execution documents go-forward.

EXISTING CUSTOMERS: If you are an existing eSignature user looking for a better way to execute, organize, and report on your agreements, this repository is the answer to getting that up and running quickly and efficiently.

Post-execution agreements:

• Configured for users to move signed DocuSign agreements from their existing DocuSign eSign process to the CLM Repository

Pre-execution agreements:

• Configured for users to upload agreements to DocuSign CLM > use CLM OOTB features for internal collaborations, redlining, editing, and Send for Signature.

DocuSign AI and CLM Repository:

- DocuSign AI capture 4 basic metadata fields (Party, Document Type, Effective Date, Expiration Date)
- Single repository with reporting and OCR capabilities
- Includes enablement

Team

- 1 Project Manager
- 2 DocuSign Accredited CLM Implementation Consultants

Total Duration: Up to 2 Weeks

For pricing information, please reach out to <u>calm@cimplifi.com</u>.

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