



# Commercial & Consumer Lending

An agile process model to extract actionable data from lending contracts.

## SIMPLIFY YOUR SYSTEM & EMPOWER YOUR PEOPLE

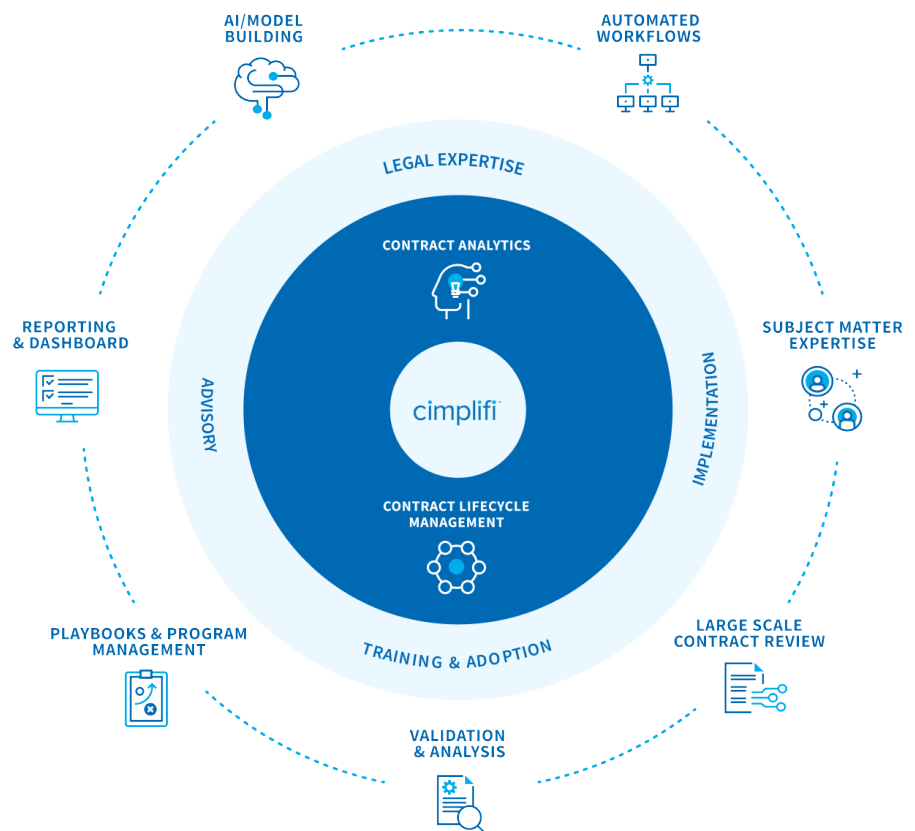
Leveraging dedicated consultants with experience implementing DocuSign products, experience a more efficient enterprise solution implementation.

## REALIZE INCREASED ROI FASTER

Correctly leveraged AI technology, via the DocuSign Agreement Cloud, can result in increased productivity and cost savings by automating repetitive manual tasks facilitating users to focus on complex activities. Cimplifi facilitates necessary requirements gathering and gap analysis to ensure an organization realize these gains in an expedited fashion.

## SME EXPERTISE

Cimplifi is a full-service, accredited DocuSign Agreement Cloud platinum partner focused on Insight, CLM, and CLM+. With 15+ years of combined experience in contract analytics, our consultants have delivered end-to-end implementations of the Agreement Cloud across a range of industries from finance to entertainment.



## Key insights to be drawn

- **What role does the Bank play in the contract (E.G. Administrative Agent)?**  
Key in assessing the relevant responsibilities (if any) of the Bank in different events.
- **Bilateral or Syndicated Agreement?**
- **What is the Original Amount (i.e. value of the contract)?**
- **Interest Rate Provisions**  
e.g., How the interest rate is calculated & relevant Tenors
- **LIBOR cessation clauses**  
Temporary and Permanent
- **Can the loan be repaid in alternative currencies?**  
Legal implications where alternative currencies are negotiated
- **Events of Default**  
E.g., Cross-default, non-payment, insolvency, or breach of contract
- **Arbitration Clauses**



### DEEP MARKET KNOWLEDGE

Comprehensive regulatory knowledge



### INNOVATIVE SOLUTIONS

Custom workflows, including table data extraction DAC integrated solutions to address complex use-cases



### IMPLEMENTATION & ADOPTION

Support for change management and accelerated adoption



### INDUSTRY LEADERS

50+ years in-house financial services experience, plus additional verticals and industry expertise



### VERSATILE

Develop, augment, and manage a single phase to an entire lifecycle, driving growth and adoption through positive outcomes

Ready for a more empowering experience?  
Get in touch today to speak to an expert.  
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