





# **ISDA Master & CSA**

An automated solution to facilitate the management of Counterparty exposures and corresponding collateral obligations.

# SIMPLIFY YOUR SYSTEM & EMPOWER YOUR PEOPLE

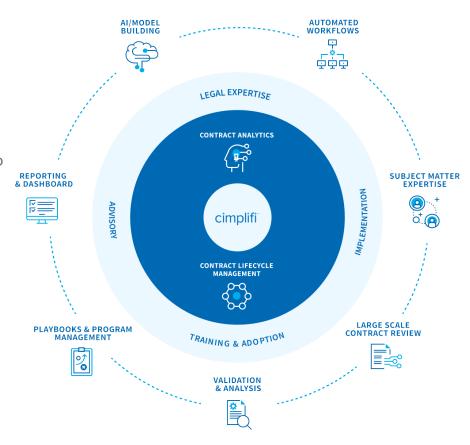
Leveraging dedicated consultants with experience implementing DocuSign products, experience a more efficient enterprise solution implementation.

## REALIZE INCREASED ROI FASTER

Correctly leveraged AI technology, via the DocuSign Agreement Cloud, can result in increased productivity and cost savings by automating repetitive manual tasks facilitating users to focus on complex activities. Cimplifi facilitates necessary requirements gathering and gap analysis to ensure an organization realize these gains in an expedited fashion.

# **SME EXPERTISE**

Cimplifi is a full-service, accredited DocuSign Agreement Cloud platinum partner focused on Insight, CLM, and CLM+. With 15+ years of combined experience in contract analytics, our consultants have delivered end-to-end implementations of the Agreement Cloud across a range of industries from finance to entertainment.



cimplifi



## **Termination Events**

- Prevent SLA Penalties and Reputation damage
   Readily available digitized data enables quicker processing times.
- Additional Events of Default
   E.G. Failure to perform under a transaction, Insolvency, Breach of a representation or undertaking.
- Eligible Collateral Tables
  Collateral which can be posted (Cash, Government Securities etc.) and related valuation percentages.
- Independent Amount (IA)
  Refers to the amount that the counterparties may need to transfer at the commencement of their relationship.
- Threshold Amount
   Level of unsecured exposure each counterparty will allow the other before any margin call is made.
- Minimum Transfer Amount
   Minimum amount that can be transferred for any margin call.



#### **DEEP MARKET KNOWLEDGE**

Comprehensive regulatory knowledge



#### **INNOVATIVE SOLUTIONS**

Custom workflows, including table data extraction DAC integrated solutions to address complex use-cases



### **IMPLEMENATION & ADOPTION**

Support for change management and accelerated adoption



#### **INDUSTRY LEADERS**

50+ years in-house financial services experience, plus additional verticals and industry expertise



#### VFRSATII F

Develop, augment, and manage a single phase to an entire lifecycle, driving growth and adoption through positive outcomes

Ready for a more empowering experience? Get in touch today to speak to an expert. calm@cimplifi.com