



Mortgage Underwriting Automation

An agile process model to manage the flow.

SIMPLIFY YOUR SYSTEM & EMPOWER YOUR PEOPLE

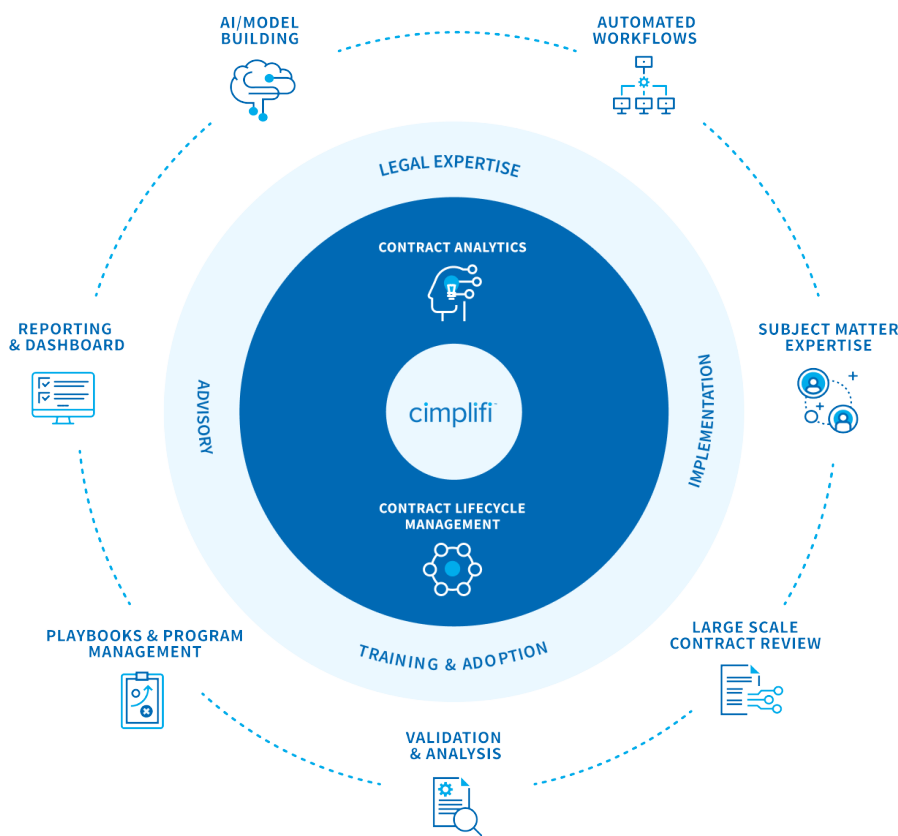
Leveraging dedicated consultants with experience implementing DocuSign products, experience a more efficient enterprise solution implementation.

REALIZE INCREASED ROI FASTER

Correctly leveraged AI technology, via the DocuSign Agreement Cloud, can result in increased productivity and cost savings by automating repetitive manual tasks facilitating users to focus on complex activities. Cimplifi facilitates necessary requirements gathering and gap analysis to ensure an organization realize these gains in an expedited fashion.

SME EXPERTISE

Cimplifi is a full-service, accredited DocuSign Agreement Cloud platinum partner focused on Insight, CLM, and CLM+. With 15+ years of combined experience in contract analytics, our consultants have delivered end-to-end implementations of the Agreement Cloud across a range of industries from finance to entertainment.



Key insights to be drawn from mortgage underwriting automation documentation

- **Prevent SLA Penalties and Reputation damage**
Readily available digitized data enables quicker processing times.
- **Inform Portfolio Steering**
Extraction of relevant data from relevant documentation to facilitate Underwriters to better understand when to increase or reduce appetite to underwrite in relevant industries and markets.
- **Blend human judgment with data-driven analytics**
Supplement human judgment based off experience with current data from the relevant market to inform underwriting processes.
- **Leverageable data for predictive AI modelling**
Extracted data will become readily available to support forward-looking AI modelling informing risk management.



DEEP MARKET KNOWLEDGE

Comprehensive regulatory knowledge



INNOVATIVE SOLUTIONS

Custom workflows, including table data extraction DAC integrated solutions to address complex use-cases



IMPLEMENTATION & ADOPTION

Support for change management and accelerated adoption



INDUSTRY LEADERS

50+ years in-house financial services experience, plus additional verticals and industry expertise



VERSATILE

Develop, augment, and manage a single phase to an entire lifecycle, driving growth and adoption through positive outcomes

Ready for a more empowering experience?
Get in touch today to speak to an expert.
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