

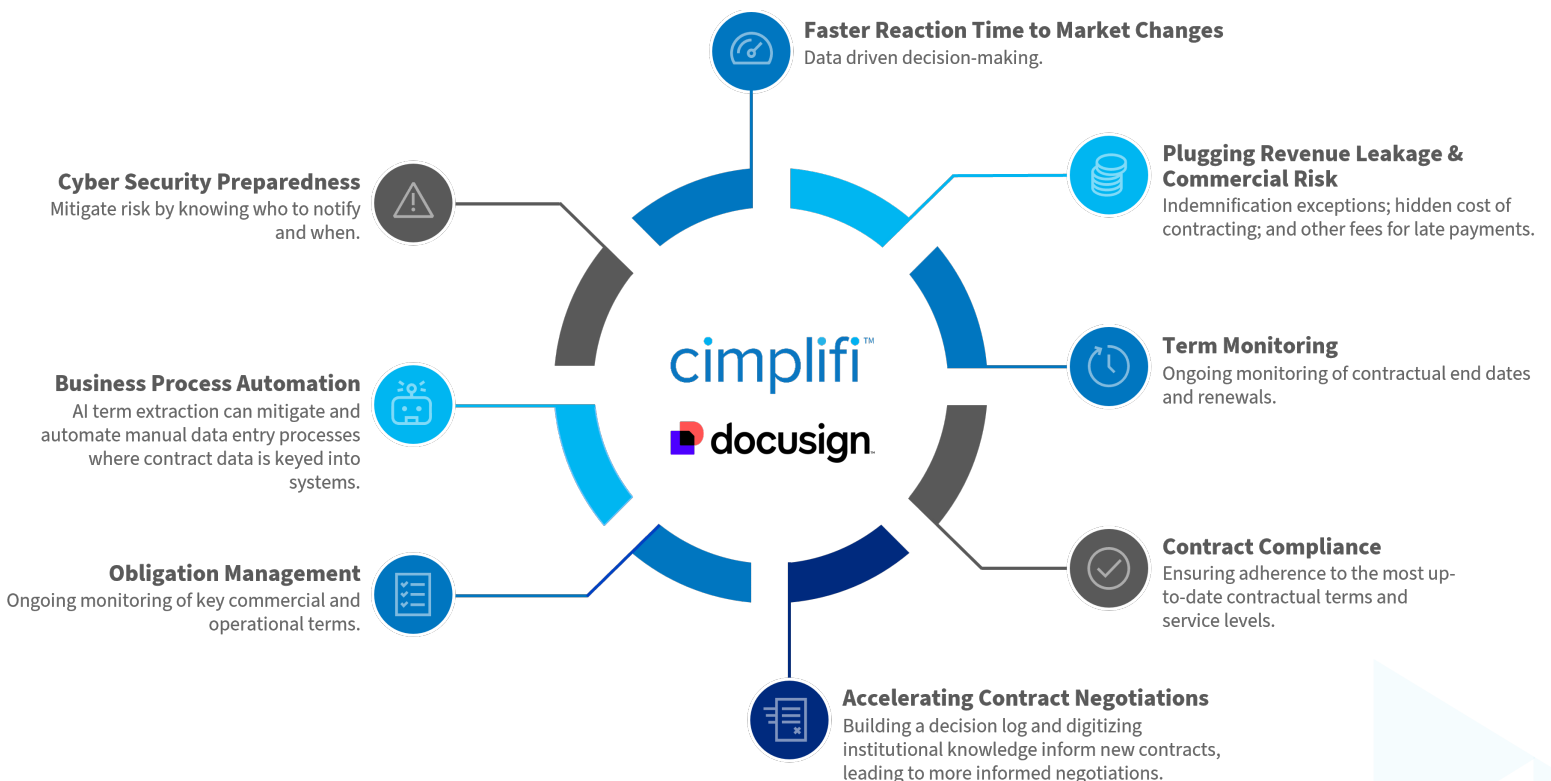
Future Proof your CLM with AI

Legal expertise, advisory services, and technology-driven implementation solutions simplify your system and empower your people.

We help you build workflows, establish repeatable processes and best practices, and leverage the right technologies to create a scalable solution that creates efficiencies and complements your existing practices.

BENEFITS OF AI WITH CLM

CLM solutions automate risk and opportunity surfacing - empowering your personnel and expediting time to execution. Cimplifi builds custom CLM solutions with AI technology tailored to the needs of specific use cases.





We are the DocuSign AI experts.

We harness the power of AI to simplify the complexities of your contracts so you can do more, faster. Cimplifi includes a curated ecosystem of industry-leading analytics tools like DocuSign to extract critical contractual information and deliver insight into your contract portfolios. Our team of CALM™ experts has been working with DocuSign Insight for more than 10 years—we are a leading Platinum Partner and CLM certified.

AI AGREEMENT AGNOSTIC, NO CODING REQUIRED

Out-of-the-box and custom AI solutions can be deployed across multiple workflows, providing both business line and enterprise-level value and ROI. AI solutions foster Center of Excellence creation for contracts.

AI DRIVEN PLAYBOOKS WITH AUTOMATIC ROUTING

Automated contract workflows can incorporate key data points to drive optimal predetermined contract paths. Leveraging AI removes manual review phases and expedites processes.

CONTRACT RISK ASSESSMENT

Automated risk surfacing, notifications, and conditional contract routing optimize contract flow. The right personnel are engaged at the right time, efficiently and effectively. Risk mitigation is a hallmark of future-proofed AI-CLM workflows.

KNOWLEDGE MANAGEMENT

AI helps build the contractual decisions made across a legacy portfolio to inform future contract negotiation. At-a-glance macro and micro level reporting supports business-as-usual and event-driven requirements.

CLM AI Enhancement Package

DOCUSIGN INSIGHT LEARNING CREDITS

ACTIVATION SERVICES

- Two environments (production and development)
- 125 pre-configured topics and subtopics
- Eight pre-configured BI dashboards
- Four pre-configured views and 4 pre-configured export views
- Four pre-configured scorecards
- Clause library structure

UP TO 225 HOURS OF ADD-ON SERVICES INCLUDING

- Discovery work sessions
- Bespoke AI models
- Platform configurations
- Ingestion, advisory, and adoption services
- End users training sessions
- Project management and all project related artifacts
- SSO integration

INTELLIGENT DRS (DOCUMENT REVIEW SERVICES)

For pricing information, please reach out to calm@cimplifi.com.

IDRS ASSUMPTIONS

- 4 standard subtopics (Start date; Termination date, Internal party; External party) -- Auto renewal and ever green classification are out of scope
- Relevant dates will be in close proximity to description of date (e.g. effective date is ...) Freestanding dates will not be captured
- Contract duration may be used to calculate termination date (if applicable)
- 1 Effective Date and 1 Termination date specified per file
- Language indicating effective or termination periods without dates will not be captured
- Consistent language pattern evidencing effective date of the contract if multiple dates referred to as effective date (e.g. effective date, execution date, date signed etc)
- If available, list of internal and external party names will be provided at kick-off
- Isolated dates from signature blocks may not be captured (without extra effort)

CLM Enhancement Package

- Party names will be displayed as they exist in the contract rendering
- All party names provided from customer will be used in extracting information (list must be free of random, non-party words)
- Party “capacity” information will be provided to Cimplifi, where applicable (e.g., in vendor contracts, customer will be “buyer” or “customer”)
- OCR errors in relation to date or name may not be captured.
- Handwritten dates are not capturable
- Handwritten parties are not capturable
- Letters and emails will not be evaluated
- Relevant data may be pulled from locations outside of the document including filename or existing repositories. This process may include activities outside of Insight and be overlaid (in Excel). Resulting process may not be straight click-thru depending on these challenges.
- Cimplifi will be included in ingestion process to Insight (where possible) to enable best practices and ability to leverage existing data
- Single document in one file; No concatenated documents
- Total document population: <=100,000 (cos we are validating up to 1000 docs, or 10% of the total population whichever hit first)
- No more than 10 document types among the total population
- Access to existing materials relating to the client’s existing processes, protocols, and procedures
- Cimplifi team will be onboarded and have access to the relevant environment, as necessary
- Key Personnel will be reasonably available for interviews
- Scope of work only applicable to DocuSign Insight platform
- English documents only

ASSUMPTIONS:

- Up to 100,000 documents included
- List of in scope bespoke AI models will be finalized after AI models workshops
- Scope of implementation will be finalized after solution discovery workshops
- Cimplifi team will be onboarded and have access to the relevant environment and documents prior to the 2nd workshop
- Key personnel will be reasonably available for interviews
- Scope of work only applicable to DocuSign platform
- Family mapping exercise and tabular data extraction is out of scope
- License fees not included
- Cimplifi paper
- Pricing subject to change upon final scoping call with Cimplifi team