

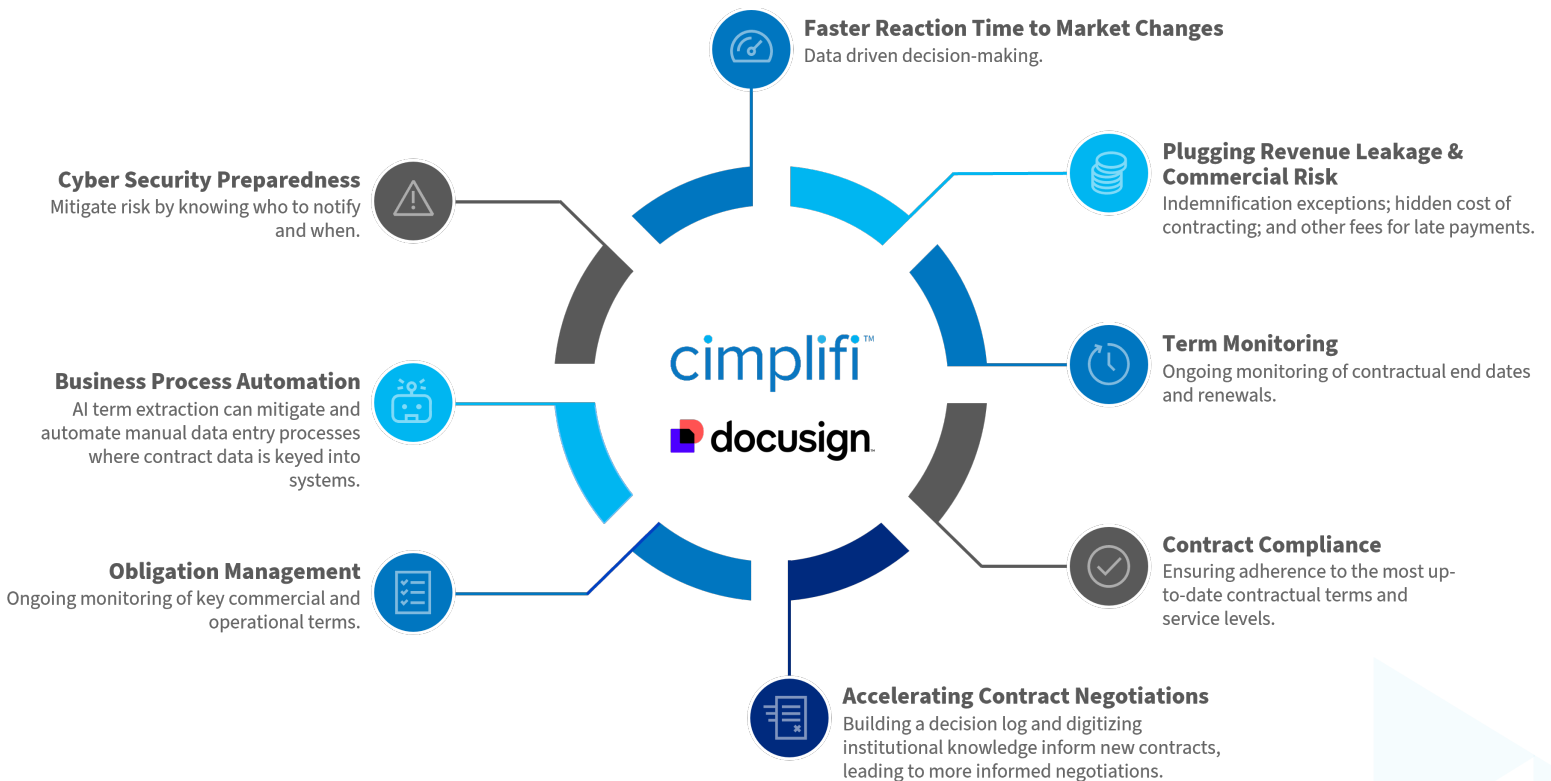
Future Proof your Provider Agreements

Legal expertise, advisory services, and technology-driven implementation solutions simplify your system and empower your people.

We help you build workflows, establish repeatable processes and best practices, and leverage the right technologies to create a scalable solution that creates efficiencies and complements your existing practices.

BENEFITS OF AI WITH CLM

CLM solutions automate risk and opportunity surfacing - empowering your personnel and expediting time to execution. Cimplifi builds custom CLM solutions with AI technology tailored to the needs of specific use cases.





We are the DocuSign AI experts.

We harness the power of AI to simplify the complexities of your contracts so you can do more, faster. Cimplifi includes a curated ecosystem of industry-leading analytics tools like DocuSign to extract critical contractual information and deliver insight into your contract portfolios. Our team of CALM™ experts has been working with DocuSign Insight for more than 10 years—we are a leading Platinum Partner and CLM certified.

AI AGREEMENT AGNOSTIC, NO CODING REQUIRED

Out-of-the-box and custom AI solutions can be deployed across multiple workflows, providing both business line and enterprise-level value and ROI. AI solutions foster Center of Excellence creation for contracts.

AI DRIVEN PLAYBOOKS WITH AUTOMATIC ROUTING

Automated contract workflows can incorporate key data points to drive optimal predetermined contract paths. Leveraging AI removes manual review phases and expedites processes.

CONTRACT RISK ASSESSMENT

Automated risk surfacing, notifications, and conditional contract routing optimize contract flow. The right personnel are engaged at the right time, efficiently and effectively. Risk mitigation is a hallmark of future-proofed AI-CLM workflows.

KNOWLEDGE MANAGEMENT

AI helps build the contractual decisions made across a legacy portfolio to inform future contract negotiation. At-a-glance macro and micro level reporting supports business-as-usual and event-driven requirements.

CLM+ Quick Start Implementation Package for HLS

ACTIVATION SERVICES

- Two environments (production and development)
- 125 pre-configured topics and subtopics
- Eight pre-configured BI dashboards
- Four pre-configured views and four pre-configured export views
- Four pre-configured scorecards
- Clause library structure

DOCUSIGN CLM+

- Discovery workshops
- One bespoke automated CLM workflow with approval routes
- One intake form with up to 30 fields
- Up to 10 notifications/ reminders
- Custom CLM folder structure
- E-signature integration
- Up to two reports and dashboard (workflow and document level)
- Bespoke AI models, Build, Test and tune up to eight subtopics with answer normalization (Escalator; Autorenewal; contracting parties; start date; termination date; contact info; code mapping; payment rate) rulebook is included
- One table data extraction with 10 data points
- Knowledge Transfer
- Project Management and delivery artifacts (weekly project status update; business requirement documents etc.)

INTELLIGENT DRS (DOCUMENT REVIEW SERVICES)

For pricing information, please reach out to calm@cimplifi.com.

ASSUMPTIONS:

- Up to 100,000 documents included
- List of in scope bespoke AI models will be finalized after AI models workshops
- Scope of implementation will be finalized after solution discovery workshops
- Cimplifi team will be onboarded and have access to the relevant environment and documents prior to the second workshop
- Contract templates, target metadata, and DocuSign CLM environment will be deployed and loaded by or before the start of the engagement.
- Cimplifi team will have access to DocuSign CLM environment and template agreements in advance.
- Creation, review, approval, and execution phases will be scoped in advance.
- Key personnel will be reasonably available for interviews
- Scope of work only applicable to DocuSign platform
- Family mapping exercise and tabular data extraction is out of scope
- License fees not included
- Clause library
- Integration other than E-signature
- Sisense dashboard configuration (Dashboard/ Report on Attributes level)
- Score cards (Analyzer)
- Branding
- Any required information that resides outside of the four corners of the document